Wellspring Living

1040 Boulevard SE, Ste M
Atlanta, GA 30312
404-948 HOPE (4673)
www.wellspringliving.org

DTC TRANSFER INSTRUCTION SHEET

INSTRUCTIONS FOR GIFTS OF STOCK OR MUTUAL FUNDS

Thank you for supporting Wellspring Living. Donating stock or other securities takes just three easy steps and will impact many lives. Please keep in mind that your gift of stock and/or mutual funds must be received by Wellspring Living's broker by December 31, 2019 to be eligible as a tax deduction for 2019.

IMPORTANT INFORMATION

1 Complete this form.

2 Send a copy of this form to your financial advisor.

3 Send a copy of this form to Wellspring Living via ***email*** to kdalton@wellspringliving.org or via ***mail service*** to
Wellspring Living
ATTN: Kim Dalton
1040 Boulevard SE, Ste M
Atlanta, GA 30312

COMPLETE THE FOLLOWING INFORMATION:

To (your financial advisor)

Telephone and/or Email

Please use this form as authorization to transfer the securities listed below from my account to Merrill Lynch as my gift to Wellspring Living, Inc.

From (your name or donor name)

Mailing Address

Phone Number **Email**

Name of stock or mutual fund **Number of Shares**

Date of Gift **Estimated Value of Gift**

Who, in addition to the legal donor, should receive recognition for this gift (if applicable)?

Signature

DTC TRANSFER INFORMATION

for Financial Advisors

For gifts of securities to Wellspring Living, please deliver by DTC to:

DTC# 8862
FBO: Wellspring Living, Inc.
Account Number: 74B02075
Wellspring Living Tax ID: 58-2614182